

Payment Notes, Customer Notes, and Invoice Notes

This page is divided into three different types of notes that Wyliers System will be able to handle.

1. **Use the Note (Register Note Box)** to add a note to the customer's profile. This note appears:
 - In the 'Notes' column of the customer table
 - On the customer's profile
 - When completing a saleYou can also edit this note by:
 - Clicking the pencil icon next to the customer's name in their profile
 - Using the edit pencil in the customer table
- 2.
3. **Notes Table** is a separate section in the customer profile meant for additional notes, distinct from the register note.
4. **Move to an Note** add notes directly to an invoice (if the feature is enabled). These appear:
 - During checkout
 - In the Invoice Table, once the note is added.

Online URL: <https://help.wyliebiz.com/article.php?id=71>