

How to Send a Wylie Client App Invitation

How to send your client an invitation to use the Wylie client app:

1. Go to your client list in Wylie by selecting the 'Patients' menu (your menu may also be labeled 'Clients' or 'Customers' depending on your settings), then 'Manage Patients'.
2. Select the check box beside the client's name that you want to invite, or select all by selecting the very top check box (you can send 200 invites at a time).
3. Then, select the 'Invite Patients to App' to prompt the invite email to appear and select 'Send Invitation'.

Show 200 entries							Send Email	Invite Patient(s) to App	Add New Patient	Merge Duplicate Patient
Wylie ID	First Name	Last Name	Current Phase	Phase Started	Start Date	Referred By	City	Phone	Mobile	
1	Allison	Adams	Phase 1 - Semaglulide	2025-08-04	2024-11-24	Partner (Dr. Lee)	Hamilton	9055160699	doe	
2	Layla	Abbott	Phase 4/Maintenance				Dover	222-222-2224	cler	
3	Kim	Abella	None				Dover	222-222-2226	cler	

To learn more bout how to create an account and use the Wylie client app from the client's perspective, [Click Here](#).

Online URL: <https://help.wyliebiz.com/article.php?id=80>